

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT

WESTERN DISTRICT OF PENNSYLVANIA

In re: PTC SEAMLESS TUBE CORP.

Debtor

Case No. 15-21445

(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None
☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,332,616.00	Sale of scrap, equipment, and shipping containers
\$10,000.00	Sale of 1.1 acres at Hopkinsville Plant to Pennyrile Power

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None
☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------	-----------------------------------	--------------------

See attached continuation sheets

*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None
☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Daniel Pintabona	Various	\$340,500.28	\$672.23

4. Suits and administrative proceedings, executions, garnishments and attachments

None
☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
PTC Seamless Tube Corp. f/k/a PTC Alliance Pipe Acquisition LLC v. Robinson Mechanical Contractors, Inc. d/b/a Robinson Construction Company	Breach of Contract	U.S. District Court for Western District of Pennsylvania	Pending
Mark Eckelkamp, on behalf of himself and others v. PTC Seamless Tube Corp.	WARN Act Claims	U.S. District Court for the Western District of Kentucky	Pending

None
☐

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Robinson Mechanical Contractors, Inc. d/b/a Robinson Construction Company 2411 Walters Lane Perryville, MO 63775	4/3/2015	Mechanic's lien on land and improvements at 500 Yost Lane, Hopkinsville, KY; value \$5,460,000.00
Charbon Contracting LLC 475 Whittington Drive Madisonville, KY 42431	4/14/2015	Mechanic's lien on land and improvements at 500 Yost Lane, Hopkinsville, KY; value \$5,460,000.00

General Steel Contractors Inc. P.O. Box 1078 Hopkinsville, KY 42240	4/15/2015	Mechanic's lien on land and improvements at 500 Yost Lane, Hopkinsville, KY; value \$5,460,000.00
T&D Solutions LLC 6411 Masonic Drive Alexandria, LA 71301	4/16/2015	Mechanic's lien on land and improvements at 500 Yost Lane, Hopkinsville, KY; value \$5,460,000.00

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE Of PROPERTY
----------------------------------	--	------------------	---

7. GiftsNone
☐

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
NASPD 2014 Summer Conference	None	5/6/2014	Cash - \$350.00
NASPD 2014 Fall Conference	None	8/8/2014	Cash - \$350.00

8. LossesNone
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

9. Payments related to debt counseling or bankruptcyNone
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Reed Smith LLP 225 Fifth Avenue, Suite 1200 Pittsburgh, PA 15222	4/13/2015, 4/24/2015	\$482,548.43
Candlewood Partners, LLC 526 Superior Ave East, Suite 1200, Cleveland, OH 44114	4/14/2015, 4/24/2015	\$102,800.00
Logan & Company, Inc. 546 Valley Road Upper Montclair, NJ 07043	4/24/2015	\$3,000.00

10. Other transfers

None
☐

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Pennyrile Rural Electric Cooperative Corporation, 2000 Harrison St., Hopkinsville, KY 42240	03/20/2014	Transfer of 1.1 Acres of Hopkinsville Plant for \$10,000.00

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
------------------------------------	--	--

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------------	---

13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATE OF
SETOFF

AMOUNT
OF SETOFF

14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS
OF OWNER

DESCRIPTION AND
VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None
☐

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS
1095 Evergreen Circle
The Woodlands, TX 77380

NAME USED
PTC Alliance Pipe Acquisition
LLC

DATES OF OCCUPANCY
April 2013 to July 2014

16. Spouses and Former Spouses

None
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	--------------------------

18 . Nature, location and name of business

None
☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or

other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	-------------------------------

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Stephen Helfrich, 6051 Wallace Rd. Ext., Suite 200, Wexford, PA 15090	03/01/13 - 06/28/13
Kimberly Bagby, 2730 Technology Forrest Blvd., Suite 200, The Woodlands, TX 77381	06/28/13 - Present

None



b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
KPMG LLP	500 Grant Street, Suite 3400 Pittsburgh, PA 15219-2958	03/01/13 - PRESENT

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Kimberly Bagby, Controller	2730 Technology Forrest Blvd., Suite 200 The Woodlands, TX 77381

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Wells Fargo Capital Finance, One Boston Place, Suite 1800 Boston, MA 02108	March 2015
PTC Group Holdings Corp., 6051 Wallace Rd. Ext., Suite 200, Wexford, PA 15090	Monthly
Black Diamond Capital Management, LLC, 1 Sound Shore Drive, Suite 200, Greenwich, CT 06830	Monthly

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
December 2014	Henry Jarboe	\$7,195,873.18 cost

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
December 2014	Henry Jarboe, 500 Frank Yost Lane Commerce Park, Hopkinsville, KY 42240

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
PTC Group Holdings Corp.	Stockholder	100% of Common Stock
Peter Whiting	CEO and Director	None
Thomas Crowley	CFO, Secretary, & Director	None
Mark Thompson	Director	None

22 . Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None
☒

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None
☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See Response to 3c		

24. Tax Consolidation Group.

None
☐

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
PTC Holdings I Corp.	27-3298446

25. Pension Funds.

None
☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

B7 (Official Form 7) (04/13)

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	_____	Signature of Debtor	_____
Date	_____	Signature of Joint Debtor (if any)	_____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>April 26, 2015</u>	Signature	<u>Peter Whiting</u>
		Print Name and Title	<u>Peter Whiting, CEO</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

4 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

PTC SEAMLESS TUBE CORP. f/k/a
PTC ALLIANCE PIPE ACQUISITION LLC,

Debtor.

Chapter 11

Case No. 15-21445

STATEMENT OF FINANCIAL AFFAIRS CONTINUATION SHEETS

3B. Payments to Creditors

Creditor	Check # or Wire	Date	Amount	Totals
Acuren Inspection, Inc. P.O. Box 846313 Dallas, TX 75284-6313	90000787	02/02/2015	17,266.75	
			Total	\$17,266.75
Advanced Machine & Engineering 35109 Eagle Way Chicago, IL 60678-1351	90000802	02/02/2015	23,840.40	
			Total	\$23,840.40
Bailey Port Inc. P.O. Box 1290 Calvert City, KY 42029	90000800	02/02/2015	16,400.00	
			Total	\$16,400.00
ByPass Warehouse, LLC 300 Charles Garnett Drive Hopkinsville, KY 42240	90000883	03/23/2015	10,080.00	
			Total	\$10,080.00
Candlewood Partners, LLC 526 Superior Avenue East Suite 1200 Cleveland, OH 44114	Wire	04/14/2015	50,000.00	
	Wire	04/24/2015	52,800.00	
			Total	\$102,800.00
Clariant Oil & Mining Services 2750 Technology Forest Blvd. The Woodlands, TX 77381	Wire	01/27/2015	12,345.21	
	Wire	03/03/2015	12,345.21	
	Wire	04/02/2015	12,345.21	
			Total	\$37,053.63
Earth Science Engineering 201 West Dunbar Cave Road Clarksville, TN 37040	90000820	02/11/2015	12,579.16	
	90000878	03/16/15	51,848.96	
			Total	\$64,428.12

ePlus Technology Inc. P.O. Box 404398 Atlanta, GA 30384-4398	90000803 90000911	02/02/2015 04/13/2015	2,075.49 18,284.32	Total	\$20,359.81
Extreme Machine & Fabricating 2340 Quality Lane Suite 1 West Middlesex, PA 16159-6310	90000804 90000821	02/02/2015 02/11/2015	127,000.00 19,842.00	Total	\$146,842.00
Flanders Electric Motor P.O. Box 993 Evansville, IN 47706-0993	90000805 90000837	02/02/2015 02/23/2015	65,998.78 518,068.00	Total	\$584,066.78
Hopkinsville Industrial Foundation Inc. 2800 Ft. Campbell Blvd. Hopkinsville, KY 42240	90000813	02/03/2015	15,500.00	Total	\$15,500.00
Horizon Corporate Housing, LLC 2237 Lowes Dr. West Suite H Clarksville TN 37040	90000854 90000874 90000899	03/02/2015 03/16/2015 04/06/2015	7,427.87 6,412.00 6,412.00	Total	\$20,251.87
Jennie Stuart Medical Center, Inc. P.O. Box 2400 Hopkinsville, KY 42241	90000691 90000816	01/09/2015 02/11/2015	6,535.50	Total	\$6,535.50
John C. Feinauer Welding, Inc. P.O. Box 721685 Newport, KY 41072	90000894	03/31/2015	25,280.00	Total	\$25,280.00
K. A. Hamilton & Associates, Inc. 159 Perry Highway Suite 100 Pittsburgh, PA 15229	90000788 90000827	02/02/2015 02/11/2015	4,746.40 1,676.90	Total	\$6,423.30
Logan and Company, Inc. 546 Valley Road Montclair, NJ 07043	Wire	04/24/2015	3,000.00	Total	\$3,000.00
Magnetic Analysis Co. P.O. Box 95000-5740 Philadelphia, PA 19195-5740	90000806	02/02/2015	33,093.00	Total	\$33,093.00
Metaling doo Bozidara Adzije 2 44000 Sisak Croatia	Wire Wire Wire	01/26/2015 02/09/2015 02/18/2015	1,451.07 3,831.16 36,876.68	Total	\$42,158.91
MSC Industrial Supply Co. Inc. Dept. CH0075 Palatine, IL 60055-0075	90000808	02/02/2015	8,445.32	Total	\$8,445.32

NewStar Equipment Finance
Suite 1250
500 Boylston St.
Boston, MA 02116

Wire	02/02/2015	28,909.20	
Wire	02/02/2015	28,615.03	
Wire	02/02/2015	13,208.04	
Wire	03/02/2015	28,909.20	
Wire	03/03/2015	28,615.03	
Wire	03/04/2015	12,781.97	
Wire	03/05/2015	36,916.00	
Wire	04/01/2015	30,763.33	
Wire	04/01/2015	28,909.20	
Wire	04/01/2015	28,615.03	
Wire	04/01/2015	12,781.97	
	Total		\$279,024.00

Nucor Steel Memphis, Inc.
232339 Momentum Place
Chicago, IL 60689

Wire	01/30/2015	12,249.72	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	4,474.42	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	9,028.83	
	Total		\$290,549.02

Paducah Gear & Machine Co., LC
P.O. Box 548
Ankeny, IA 50021

90000814	02/11/2015	29,095.00	
	Total		\$29,095.00

Paducah McCracken County Riverport Authority
P.O. Box 2302
Paducah, KY 42002

90000817	02/11/2015	31,497.79	
90000844	03/02/2015	2,400.00	
90000884	03/23/2015	4,800.00	
	Total		\$38,697.79

Pennyrile Rural Electric
P.O. Box 2900
Hopkinsville, KY 42241-2900

90000835	02/19/2015	137,302.71	
90000872	03/16/2015	137,825.15	
	Total		\$275,127.86

Ram Corporation, Inc.
2520 Plum Street
Nashville, TN 37207

90000829	02/11/2015	13,742.24	
90000861	03/16/2015	41,909.88	
	Total		\$55,652.12

Reed Smith LLP Reed Smith Centre 225 Fifth Avenue, Suite 1200 Pittsburgh, PA 15222				
	Wire	04/13/2015	39,803.25	
	Wire	04/24/2015	417,745.18	
	Wire	04/24/2015	25,000.00	
			Total	\$482,548.43
Siemens Industries, Inc. 1000 Deerfield Parkway Buffalo Grove, IL 60089				
	90000834	02/14/2015	312,000.00	
			Total	\$312,000.00
SSOE Group 1001 Madison Avenue Toledo, OH 43604-1585				
	90000807	02/02/2015	84,876.92	
			Total	\$84,876.92
Sunbelt Rentals, Inc. P.O. Box 409211 Atlanta, GA 30384-9211				
	90000797	02/02/2015	2,558.12	
			Total	\$9,220.93
Taylor Machine Works, Inc. P.O. Box 906 Louisville, MS 39339-0906				
	90000779	02/02/2015	8,000.00	
	90000890	03/23/2015	16,000.00	
	90000903	04/06/2015	16,000.00	
	90000920	04/13/2015	8,000.00	
			Total	\$48,000.00
Terillium 201 East 5th Street Suite 2700 Cincinnati, OH 45202				
	90000782	02/02/2015	1,917.50	
	90000825	02/11/2015	16.60	
			Total	\$26,507.92
Terrell Manufacturing Services 7245 Hall Road Muskegon, MI 49442				
	90000877	06/16/2015	31,328.64	
			Total	\$31,318.64
Traughber Mechanical Services, Inc. 818 Blackjack Road Franklin, KY 42134				
	90000824	02/11/2015	127,887.90	
	90000838	02/23/2015	145,019.40	
	90000867	03/16/2015	36,541.40	
			Total	\$309,448.70
Universal Am-Can Ltd. P.O. Box 712969 Cincinnati, OH 45271-2969				
	90000790	02/02/2015	15,400.00	
	90000830	02/11/2015	8,781.80	
			Total	\$24,181.80
Xylem, Inc. 26717 Network Place Chicago, IL 60673-1267				
	90000832	02/11/2015	84,260.00	
			Total	\$84,260.00
			Total	\$3,564,334.52